

## Bankruptcy Trustees Abbotsford

Bankruptcy Trustees Abbotsford - In our Insolvency and Restructuring Group, we have obtained national and international recognition in expertise in workout, restructuring, insolvency, and bankruptcy. The members of this great team are field leaders with many years of restructuring skill.

We have a national full service company full of Insolvency and Restructuring specialists practiced in M&A, IP and IT, labour and employment, securities, litigation, financial services, competition, tax, pensions, and real estate. We have great knowledge in restructuring cases and are able to exceed and meet our clients' expectations.

Our clients come from numerous trades comprising businesses in steel, retail telecommunications, pharmaceuticals, real estate, pulp and paper, media, manufacturing, oil and gas, forestry, investment funds, insurance, automotive, financial services, energy, agriculture and airlines.

Our experts all over the nation combine local knowledge and national strength to successfully represent and protect our clients' interests in every part of the nation.

Insolvency and Restructuring Group members represent clients before superior and appellate courts in insolvency, restructuring and bankruptcy procedures. Even though it is preferable to arrive at consensual resolution of complex matters, this is not always possible and our Insolvency and Restructuring members are well equipped to represent clients' interests and rights before the courts. Our members have decades of experience in issues like for example contested bankruptcy, sales process hearings, realization, receivership and liquidation procedures; classification hearings; sale approval motions; priority concerns; and plan sanction and approval motions. We even have litigation skill in fraudulent conveyance, preference, undervalue, alter ego, oppression, reviewable transactions, subordination, and more.

The goal of our company is to preserving and maximizing value for major international financial institutions, institutional lenders, asset-based lenders, senior lenders, mezzanine lenders, private equity, turnaround companies, distressed investors, indenture trustees, bondholders, court officers, and protection funds. We serve clients involved in financial restructuring, like special committees and boards of directors and others, in problems ranging from loan amendments, out-of-court restructuring, intercreditor arrangements, business and asset sales and acquisitions, plans of arrangement, pre-packaged plans, balance sheet restructuring and operational restructuring through formal proceedings.

Our advice and services comprise the following:

### Distressed Financing

In distressed financing situations, there are many possible variations. A clear understanding of the rights, interests, probable strategy, and tactics of all parties is important to guiding the process to a successful outcome. Our Insolvency and Restructuring Group works closely with members of our Financial Services Group, acting for lenders in and out of court, financing arrangements, financial restructuring, debtor-in-possession, forbearance arrangements and accommodations, and exit financing.

### Distressed M&A

Our Insolvency and Restructuring Group works closely with our Mergers and Acquisitions Group along with other specialty groups. We provide services in the acquisition or sale of assets or business in distressed situations. Our clientele include board of directors, sellers, buyers, institutional investors, special committees, lenders providing acquisition financing, interested stakeholders and buyout funds.

We have even advised our clients in particular areas consisting of plan-sponsor arrangements, strategic debt acquisitions, fulcrum security issues and rights and value maximizing strategies, methods including the assessment of other counterparty risks and arrangements and the assignment or rejection of executory and other contracts. We have acted on plans of arrangement, sales processes, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) including appropriate auction sales and bidding protections or more traditional style sales processes.

We also help in providing individualized services about both union and non-union cases in conjunction with our Labour and Employment Group.